



Centrale Bank van Curaçao en Sint Maarten
(Central Bank)
Financial Market Information

Indicative prices

October 31, 2018

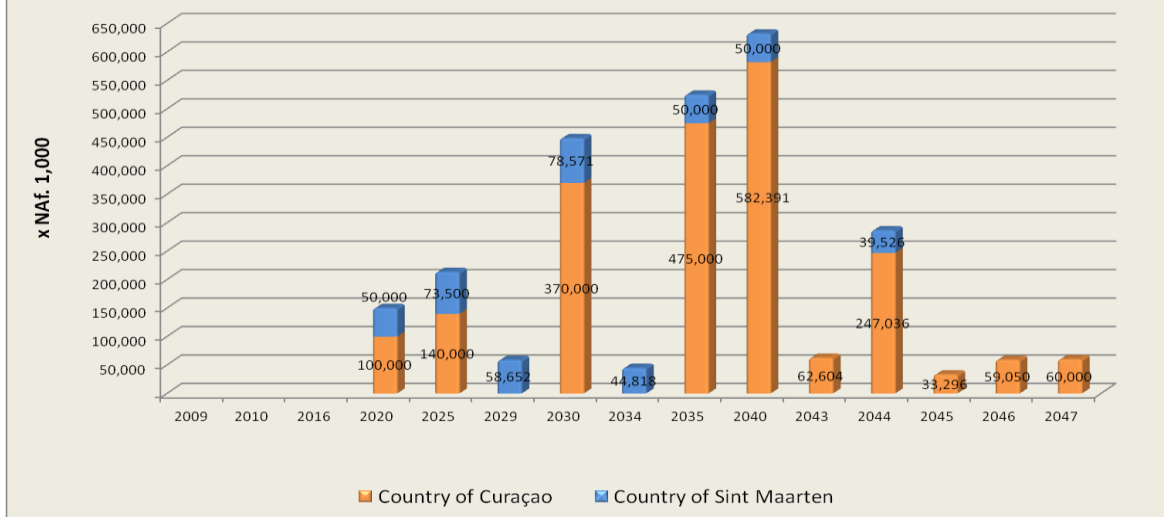
*Government Bonds including issuance of
new Gov-Bonds*

| NASIC | Government Issues | Issue date | Maturity date | Coupon rate | ANG MM yield | Indicative price |
|------------|-------------------------------------|---------------|------------------|----------------|-----------------|---------------------|
| OECAAF3C06 | 2 1/2% Curaçao 2010/2020 (s/a) | 15-Oct-10 | 15-Oct-20 | 2.500% | -0.59% | 106.08 |
| OSMAAL3C03 | 2 1/2% Sint Maarten 2010/2020 (s/a) | 21-Oct-10 | 21-Oct-20 | 2.500% | -0.58% | 106.11 |
| OECAAD5003 | 2 3/4% Curaçao 2010/2025 (s/a) | 15-Oct-10 | 15-Oct-25 | 2.750% | 0.17% | 117.84 |
| OSMAAL5005 | 2 5/8% Sint Maarten 2010/2025 (s/a) | 21-Oct-10 | 21-Oct-25 | 2.625% | 0.17% | 117.00 |
| OSMBI25002 | 2.25% Sint Maarten 2014/2029 (s/a) | 2-Jun-14 | 2-Jun-29 | 2.250% | 0.54% | 117.52 |
| OECAAF6009 | 2 7/8% Curaçao 2010/2030 (s/a) | 15-Oct-10 | 15-Oct-30 | 2.875% | 0.62% | 125.94 |
| OSMAAL6006 | 2 3/4% Sint Maarten 2010/2030 (s/a) | 21-Oct-10 | 21-Oct-30 | 2.750% | 0.62% | 124.52 |
| OSMCKP5001 | 0.83% Sint Maarten 2017/2032 (s/a) | 25-Aug-17 | 25-Aug-32 | 0.830% | 0.72% | 101.40 |
| OSMBI26000 | 2.375% Sint Maarten 2014/2034 (s/a) | 2-Jun-14 | 2-Jun-34 | 2.375% | 0.80% | 123.00 |
| OECAAF8C01 | 3% Curaçao 2010/2035 (s/a) | 15-Oct-10 | 15-Oct-35 | 3.000% | 0.83% | 134.19 |
| OSMAAL8C08 | 2 7/8% Sint Maarten 2010/2035 (s/a) | 21-Oct-10 | 21-Oct-35 | 2.875% | 0.83% | 132.24 |
| OECAAF8C02 | 3 1/8% Curaçao 2010/2040 (s/a) | 15-Oct-10 | 15-Oct-40 | 3.125% | 0.94% | 143.37 |
| OSMAALA009 | 3% Sint Maarten 2010/2040 (s/a) | 21-Oct-10 | 21-Oct-40 | 3.000% | 0.94% | 140.92 |
| OCUB9GA001 | 2 3/4% Curaçao 2013/2043 (s/a) | 16-Sep-13 | 16-Sep-43 | 2.750% | 0.98% | 138.86 |
| OCUB12A008 | 2.45% Curacao 2014/ 2044 (s/a) | 2-Jun-14 | 2-Jun-44 | 2.450% | 1.00% | 132.79 |
| OSMBI2A001 | 2.45% Sint Maarten 2014/2044 (s/a) | 2-Jun-14 | 2-Jun-44 | 2.450% | 1.00% | 132.79 |
| OSMBNLA000 | 1.80% Sint Maarten 2014/2044 (s/a) | 21-Nov-14 | 21-Nov-44 | 1.800% | 1.00% | 118.26 |
| OCUBPKA004 | 1.60% Curaçao JAN 20 2015-45 S/A | 20-Jan-15 | 20-Jan-45 | 1.600% | 1.00% | 113.71 |
| OCUC0UA000 | 1.62% Curaçao DEC 30 2015-45 S/A | 30-Dec-15 | 30-Dec-45 | 1.620% | 1.02% | 114.27 |
| OCUCNUA006 | 1.24% Curaçao Nov 30 2017-47 S/A | 30-Nov-17 | 30-Nov-47 | 1.240% | 1.04% | 104.90 |
| OCUC66A008 | 1.00% Curaçao JUN 06 2016-46 S/A | 6/6/2016 | 6/6/2046 | 1.000% | 1.02% | 99.44 |

Interest on securities issued before October 1, 1999 is free of taxes. Therefore, prices for these securities can deviate.

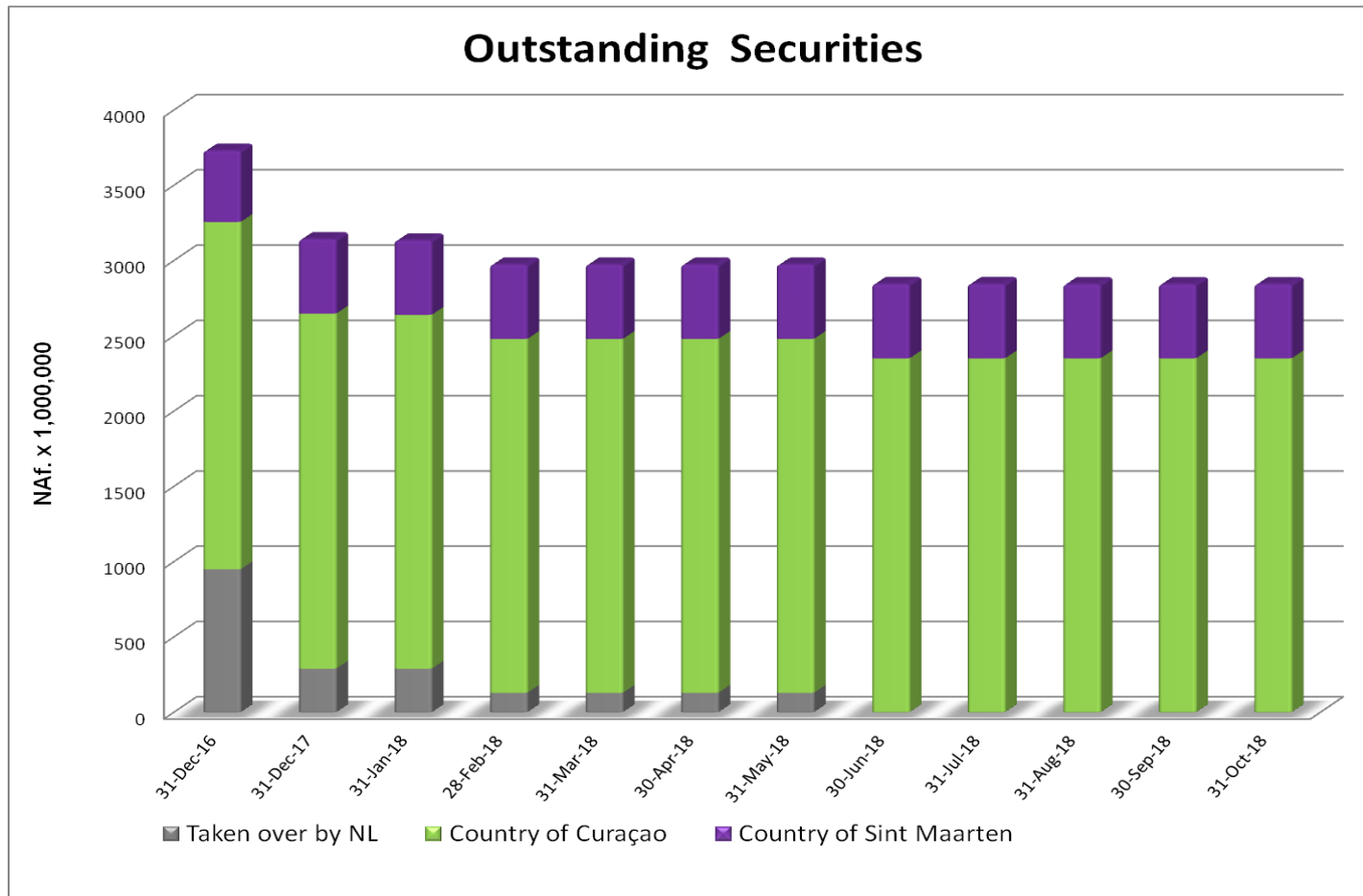


**General Government Bullet Bond maturity schedule
as per October 31, 2018**



**General Government Sinking Bond maturity schedule
as per October 31, 2018**

| | <u>period</u> | <u>Total issued bond</u> | <u>maturity per year</u> |
|-------------------------|---------------|--------------------------|--------------------------|
| Country of Curaçao | 2015-2045 | 245,454,000.00 | 8,181,800.00 |
| Country of Sint Maarten | 2014-2044 | 30,271,000.00 | 1,009,033.00 |
| Country of Sint Maarten | 2017-2032 | 21,705,000.00 | 1,447,000.00 |





Local Yield Governments vs US-T vs US Agencies

October 31, 2018

